

WELLINGBOROUGH & DISTRICT U3A - Charity Number 1146852
Group / Social Event - Financial Questionnaire

In order to comply with the Rules and Regulations of the Charity Commission, the Committee is required to record details of income and expenditure and to produce annual accounts.

Could you please provide the following information and write 'Yes' 'No' 'None' or 'N/A' where appropriate:

Name of Group / Event

Name of Leader U3A No:.....

Telephone No: Email:

Please complete the following questions, selecting Yes or No as applicable:-

1. Do you rent a Venue? Yes No

How much do you pay?.....

How Often?.....

Method of Payment?.....

Do you get an Invoice?.....

2. Do you charge an administration fee? yes No

How much?

3. Do you have a membership fee? Yes No

How much?

4. Do Members contribute to the cost of Equipment? Yes No

How Much.....

5. Do you hold a cash balance? Yes No

What is the maximum you are likely to hold?

6. Any other information? Yes No

7. Do you have a Members waiting list? How many are on the list?

Signature.....

Date.....